

Claim to the assets of the deceased

1. Name of the deceased

2. Proof of Death Date of death Proof of death enclosed

Yes/No

3. Name of the claimant/s: Name Relationship Age Residential Address

(his/her/their relation with
the deceased with proof)

4. Amount of deposit or subject Nature of Deposits Amount
matter of claim with
particulars thereof.

5. Particulars of liabilities of Nature of Liabilities Amount
deceased to the Bank, if any

6. (a) Did the deceased leave any
will ? If so, a copy thereof
duly certified by a Magistrate
or Notary to be enclosed.
(b) Is the Will registered?

7. Has any succession certificate or
letter of administration been obtained
by the claimants from a competent
court? If so its true-copy should be
enclosed.

8. A. Name of legal heirs and their
relationship with deceased (Male)
 - i) Son (s)
 - ii) Daughter(s)
 - iii) Widow
 - iv) Mother
 - v) Father
 - vi) Son of predeceased son
 - vii) Daughter of predeceased son

- viii) Widow of predeceased son
Daughter/Son of predeceased daughters

B. Name of the legal heirs and their relationship with the deceased (Female)

- i) Son(s)
- ii) Daughter(s)
- iii) Widow/Children of any predeceased sons
- iv) Husband/Children of any predeceased daughter

9. a) If any legal heirs, executors or beneficiaries is/are minor? If so. What is the age of the minor/s and in whose custody he/she is?

b) Name of the lawful or natural guardian

10. Has any court appointed any guardian?

11. Any other particulars not mentioned above

Declaration

I/We declare that the aforesaid contents are correct and nothing has been concealed or withheld.

Signature of claimant (s)

N.B. The form should be filled in legibly and completed in every respect. The Bank is not responsible for any delay in disposal of the claim.

Certified that the facts stated above are true and correct

Signature and designation with date
(To be signed by a person known to the Bank. Municipal Counsellor of the Area, MLA, Gazetted Officer)

THE VAISH COOP ADARSH BANK LIMITED
.....Branch

BRANCH CERTIFICATE

On the basis of the papers submitted, we certify that Shri/Smt_____

S/o, W/o, D/o, Sh _____ R/o _____

_____has died and left the following accounts in the branch at the

time of death showing balances as under:

<u>Nature of A/cs</u>	<u>Account No.</u>	<u>Amount</u>
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Further comments of the branch and recommendations regarding disposal of Claim.

Accountant

Manager/Branch Incharge

Head Office

INDEMNITY BOND

(On a Judicial Stamp Paper of Rs.100/-)

This Deed of Indemnity is made and executed by _____ Hereinafter called the 'Indemnifier' of the one part in favour of the 'Vaish Coop Adarsh Bank Ltd', a bank constituted and functioning under the Banking Regulation Act, 1949 (AACS) with its Head Office situated at 3, Netaji Subhash Marg, Darya Ganj, New Delhi with the branches at various places in Delhi/New Delhi on which one at (Branch) hereinafter called the 'Bank' of the other part. The expressions the 'Indemnifier' and 'Bank' where the context so admits, shall mean and include their heirs, legal representatives, successors-in-interest, executors, administrators and assigns.

WHEREAS Shri/Smt/Ms _____ was a customer of the Bank at its Branch till his death on _____

WHEREAS the aforesaid Shri/Smt.Ms _____ (Name of the deceased) died intestate/testate, leaving behind him/her _____ (Name of the legal heir) as one of the legal heirs according to the law governing him Will dated _____
And

WHEREAS the aforesaid _____ (Name of the deceased) had account/s _____ (Type of Accounts) in the bank at its (Branch)

WHEREAS the heirs of the aforesaid deceased mentioned above have now claimed amounts and though the Bank in the ordinary course insists on formal proof of title of the heirs to the bank, in this case has agreed to pay to the indemnifier (claimant) on behalf of the legal heirs against his/her stamped receipt, minors amongst them being represented by their natural guardian provided the bank is given indemnity as is hereinafter contained in case there shall hereafter be a claim against the bank from any other person or persons whomsoever in respect of the said amount or any portion thereof.

NOW THEREFORE THIS DEED IS EXECUTED AND WITNESSETH AS FOLLOWS:

1. That in pursuance of the aforesaid agreement and in consideration of the bank paying the amount to the aforesaid heirs of the deceased in the manner stated above I _____ (Indemnifier) and I _____ as "Surety" do hereby for ourselves and our heirs, legal Representatives, executors and administrators jointly and severally undertake and agree to indemnify the Bank against all claims, demand proceedings, losses, damage charges and expenses which may be raised against or incurred by Bank by reason or in consequence of Bank having agreed to pay/paying me/us the said sum as aforesaid.
2. The indemnifier and the Bank hereby mutually agree that the liability of the Indemnifier shall not at any time exceed the sum of Rs. _____

IN WITNESS WHEREOF the Indemnifier and the surety have signed this deed on this the _____ day of _____ at _____

Witness By:

Indemnifier (Claimant)

1.

2.

Surety

RELINQUISHMENT DEED/LETTER OF DISCLAIMER

(On a Judicial Stamp Paper of Rs.100/-)

This Deed of Relinquishment/letter of Disclaimer is made at _____ on this _____ day of by _____

1)

2)

3)

IN FAVOUR OF _____ (name of the releaser)

The expressions of releasers and the release shall mean and include the parties, their respective heirs, successors, executors and assigns.

WHEREAS the deceased _____ had A/c in The Vaish Coop Adarsh Bank Ltd., in its branch at

AND WHEREAS _____ has expired on _____ at _____ leaving behind his following legal heirs. (Date) (Place)

<u>S.No.</u>	<u>Name</u>	<u>Age</u>	<u>Relationship with deceased</u>
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or

The deceased died intestate.

AND WHEREAS the releaser/s want to release and relinquish their share, title and interest in the said bank account/s as mentioned there in above in favour of releaser without any consideration.

NOW THIS RELINQUISHMENT DEED WITNESSETH AS UNDER:

1. That the Releasers do hereby release and relinquish their shares, title and interest regarding the said bank account in favour of the releaser under Hindu Succession Act.
2. That the Releasers hereby assure to the Releaser that the shares released and relinquished by the releaser/s are free from all sorts of encumbrances whatsoever.
3. That the releasers further declare that they shall have no rights, title and interest regarding the said bank a/c of the deceased in future or otherwise.

IN WITNESS WHEREOF the aforesaid Releasers have signed this Relinquishment Deed/letter of disclaimer at _____ on the day, month and year first above written, in the presence of following witnesses:

WITNESS:

RELEASORS:

1.

1.

2.

2.

3.

3.

NOTARY (with Notary Stamp)

AFFIDAVIT

(On a Judicial Stamp Paper of Rs.10/-)

I _____ wife/son/daughter/husband of
_____ (the deceased in this affidavit) R/o,

do hereby solemnly affirm and declare as under:

1. That my _____ (the deceased) died on _____
at _____
2. That he/she had his/her bank accounts in Vaish Coop Adarsh Bank Ltd, _____
3. That he/she has left the following legal heirs:

Sl	Name	S/o, D/o, W/o	Address	Age	Relation with the
No		Widow of			deceased

or

The deceased has left no other legal representative except the claimant.

4. That the deceased has left a Will in favour of _____

or

That the deceased has left no Will.

5. Name of the Father/Mother (of the Deceased)

DEPONENT

VERIFICATION

Verified at _____ on this the _____ day
of _____

That the statement given in this affidavit is actual, true and correct.

DEPONENT

CONSENT LETTER

(To be taken only where a Registered/Unregistered Will is available)

The Manager,

The Vaish Coop Adarsh Bank Ltd

.....Branch

.....

Dear Sir,

Claim to the assets of deceased – Consent Letter

We have to inform that we, the under mentioned, are the legal heirs of Sh/Smt

_____ (Name of the deceased) who died on _____ He/She has/had his/her bank accounts in the Vaish Coop Adarsh Bank Ltd, _____

S.No.	N a m e	S/o, W/o, D/o	Address	Age	Relation with the
		Widow of			deceased

The deceased has left a Will dated _____ in favour of _____ We confirm that the Will is genuine and this is the last and the final Will of the deceased. We hereby give our consent for the Bank releasing the assets of the deceased to Shri/Smt _____ as per the Will.

Yours faithfully,

(Legal Heirs)

